



Strategic Al opportunities for non-profits and cake

27 February 2025



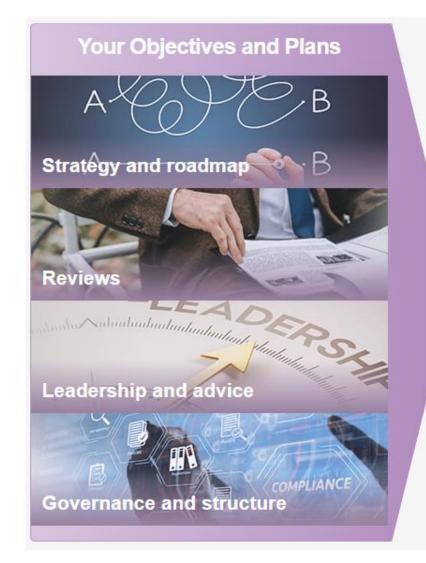
About Adapta



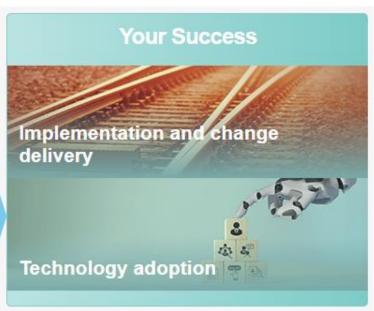
- We are a specialist information systems consultancy
- We only work with charities, associations, arts and culture organisations and others in the not-for-profit sector
- We are completely supplier-independent
- Our consultants have held senior positions in a broad range of different organisations
- Our advice and guidance is based on practical experience gained over many years

About Adapta









Programme



- 14:00 Arrival and welcome
 - Welcome introductions and overview of the agenda for the afternoon.
- 14:10 Presentation 1 AI can do anything right?

A helicopter overview of how AI is or can be practically used in the third sector today.

15.00 Table session 1 – Strategic opportunities for AI

Table discussions on attendee's thinking on the most valuable ways AI could help their organisation In the next 3 years.

- 15.30 Tea/Coffee opportunity to network
- 15.45 Presentation 2 The AI marketplace for third sector organisations

A tour of the AI marketplace, what market options might be relevant for you and what organisational capabilities you might need to adopt.

16.15 Table session 2 – Adopting Al

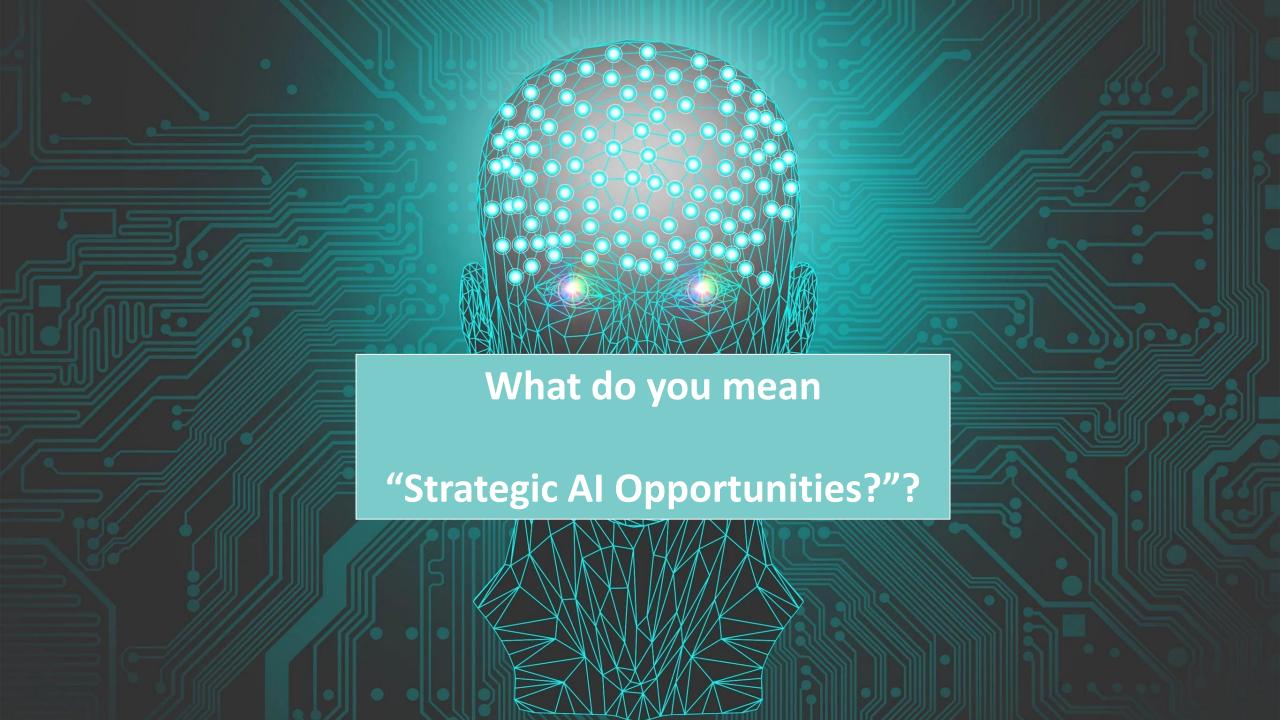
Table discussions on what solutions have been employed to date and what has been learnt in respect of organisational readiness and adoption.

- 16-45- Review and close
- 17.00





Introductions





Perspectives on Human Intelligence

1 Gardner's 9 Intelligence Types

Gardner's theory identifies nine distinct intelligence types, including linguistic, logical-mathematical, spatial, musical, bodily-kinesthetic, interpersonal, intrapersonal, naturalist, and existential. 2 Emotional Intelligence (EQ)

EQ encompasses skills like selfawareness, empathy, and social skills.

3 Cultural Intelligence (CQ)

CQ is about awareness of and navigating cultural differences.

4 Artificial Intelligence (AGI)

AGI in theory encompasses all the above; in practice AI today – and strategically over the next 3 years – is more narrow in focus.



Neuro and Cognitive Diversity

Impact on Team Performance

Research shows that such diversity can enhance team performance at al levels of an organization from trustees down.

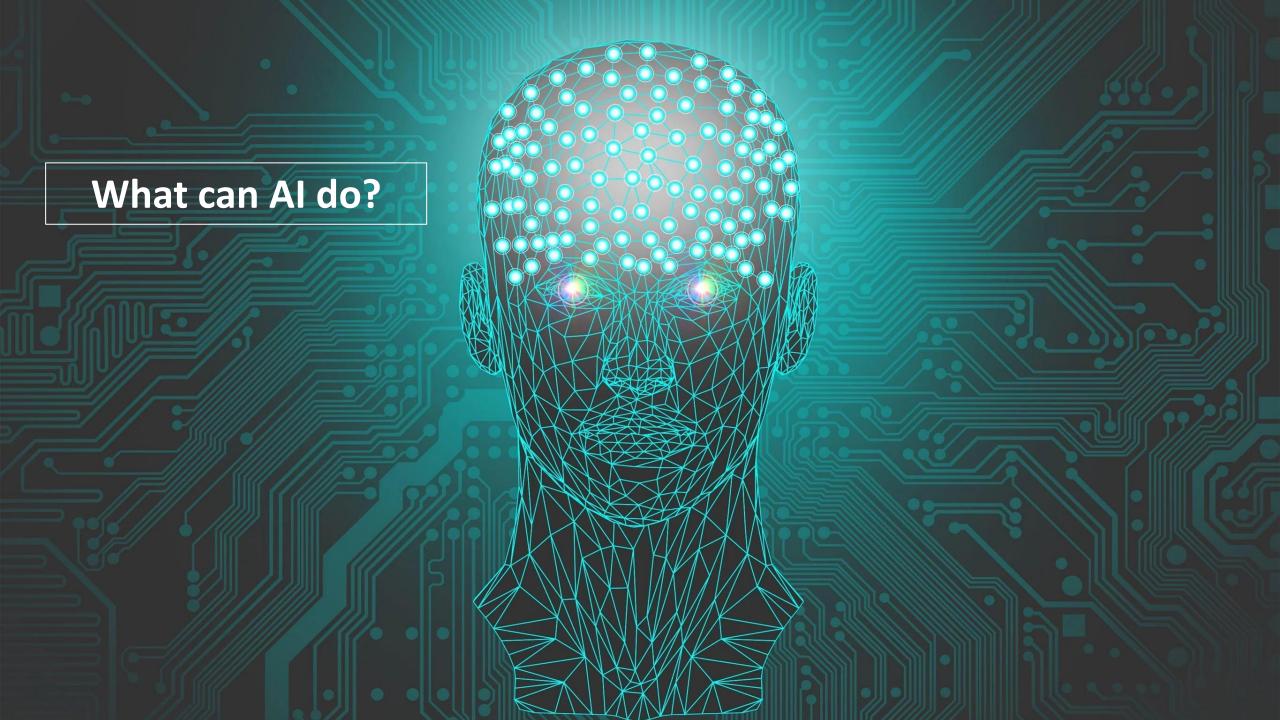
Al offers cognitive capabilities your staff may not have

Al today is particularly adept at linguistic, semantic, generative and analytical activity especially across larger sets of "data".

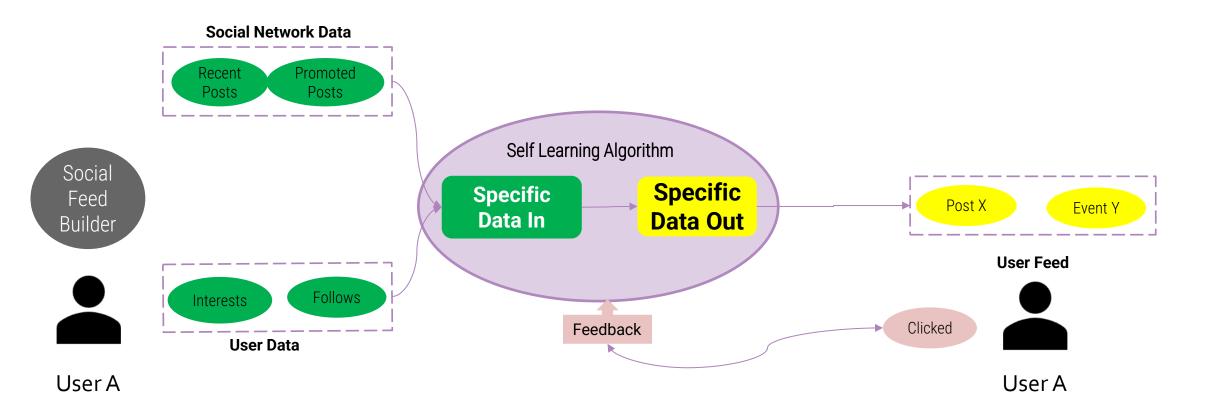
Digital Delegation

What activity could your organization "delegate" to AI to improve team performance? [We would call such delegated activities potential "AI use cases"]

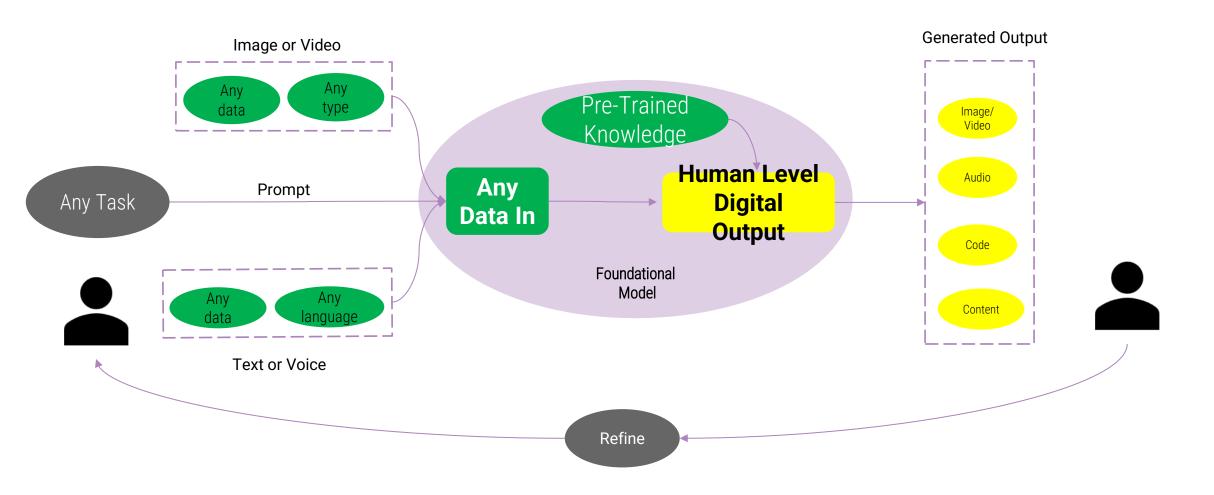




Understanding Machine Learning Single Purpose or Narrow Al



Understanding Generative Al Near Future Multi-Modal Models





OpenAl Imagines Our Al Future

Stages of Artificial Intelligence

Level 1 Chatbots, AI with conversational language

Level 2 Reasoners, human-level problem solving

Level 3 Agents, systems that can take actions

Level 4 Innovators, AI that can aid in invention

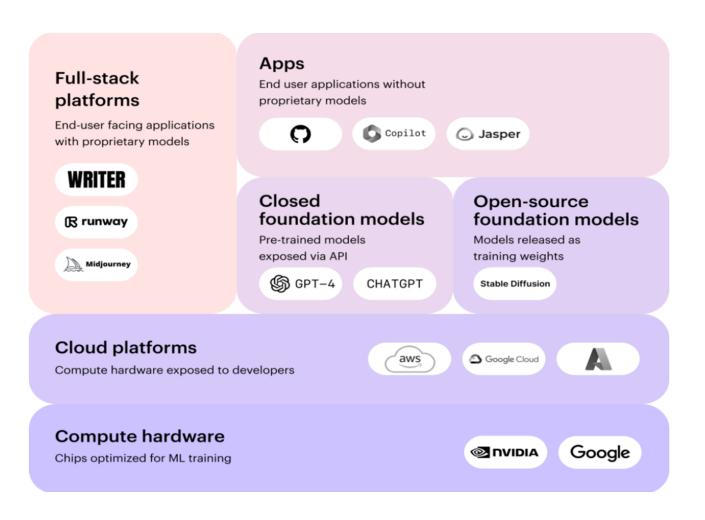
Level 5 Organizations, AI that can do the work of an organization

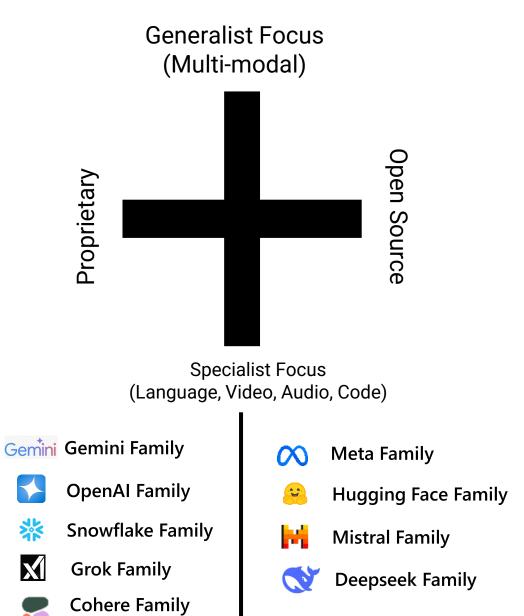
Source: Bloomberg reporting

We are here

Foundational Models

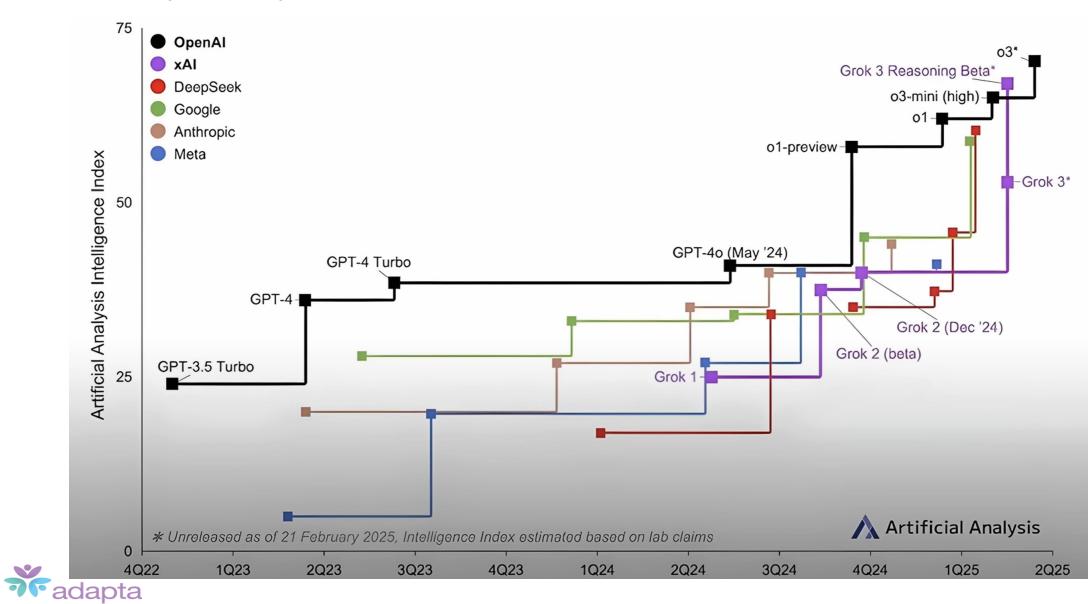
The "Engines" of Generative Al





Which model performs the best?

Internet Sources Scraped February 2025



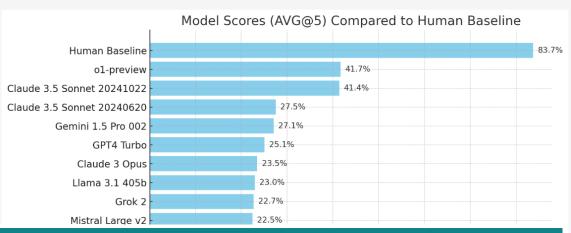
Comparing Al to Human Performance

Internet Sources Scraped December 2024

		Claude 3.5 Sonnet (new)	Claude 3.5 Haiku	Claude 3.5 Sonnet	GPT-40*	GPT-4o mini*	Gemini 1.5 Pro	Gemini 1.5 Flash
Key Score of 80% is generally equivalent	Graduate level reasoning GPQA (Diamond)	65.0% 0-shot CoT	41.6% 0-shot CoT	59.4% 0-shot CoT	53.6% 0-shot CoT	40.2% 0-shot CoT	59.1% 0-shot CoT	51.0% 0-shot CoT
to human level performance	Undergraduate level knowledge MMLUPro	78.0% 0-shot CoT	65.0% 0-shot CoT	75.1% 0-shot CoT	-	-	75.8% 0-shot CoT	67.3% 0-shot CoT
	Code HumanEval	93.7% 0-shot	88.1% 0-shot	92.0% 0-shot	90.2% 0-shot	87.2% 0-shot	_	<u>-</u>
	Math problem-solving MATH	78.3% 0-shot CoT	69.2% 0-shot CoT	71.1% 0-shot CoT	76.6% 0-shot CoT	70.2% 0-shot CoT	86.5% 4-shot CoT	77.9% 4-shot CoT
	High school math competition AIME 2024	16.0% 0-shot CoT	5.3% 0-shot CoT	9.6% 0-shot CoT	9.3% 0-shot CoT	_	-	-
'lı Trust	bit	70.4% 0-shot CoT	-	68.3% 0-shot CoT	69.1% 0-shot CoT	59.4% 0-shot CoT	65.9% 0-shot CoT	62.3% 0-shot CoT

SimpleBench

Evaluating Reasoning and Prompting



model	code	crm	docs	integrate	marketing	reason	final 🖁	Cost	Speed
GPT-40 🗇	90	95	100	90	82	75	89	1.21 €	1.50 rps
GPT-4 Turbo v5/2024-04-09	86	99	98	93	88	45	85	2.45 €	0.84 rps
Google Gemini Pro 1.5 0801 🥏	84	92	90	100	70	72	85	1.48 €	0.83 rps
GPT-4 v1/0314 @	90	88	98	52	88	50	78	7.04 €	1.31 rps
Claude 3.5 Sonnet	72	83	89	78	80	59	77	0.94 €	0.09 rps
GPT-4 v2/0613	90	83	95	52	88	50	76	7.04 €	2.16 rps
GPT-4 Turbo v4/0125-preview 🥏	66	97	100	71	75	45	76	2.45 €	0.84 rps
GPT-40 Mini 🥏	63	87	80	52	100	67	75	0.04 €	1.46 rps
Claude 3 Opus 🧼	69	88	100	53	76	59	74	4.69 €	0.41 rps
Meta Llama3.1 405B Instruct 1/1/18	81	93	92	55	75	46	74	2.39 €	1.16 rps
GPT-4 Turbo v3/1106-preview 🥏	66	75	98	52	88	62	73	2.46 €	0.68 rps
Mistral Large 123B v2/2407	68	79	68	75	75	71	73	0.86 €	1.02 rps



Real World Performance

Internet Sources Scraped December 2024

Use case: The model is asked to correct contract text; a fix that a lawyer might write and send to the opposing party for review. Contract types were Non-Disclosure Agreements (NDA), Data Processing Agreements (DPA), Master Service Agreements (MSA), Sales Agreements, and Employment Agreements.

ContractLaw Benchmark

	Мо	del \$	Cost In / Out 🗘	Accuracy ~	Latency (s) 💠
1	∞	Llama 3.1 Instruct Turbo (405B) 🚷	\$3.50 / \$3.50	75.2 %	2.19 s
2	A۱	Claude 3 Opus	\$15.00 / \$75.00	74.0 %	5.97 s
3	\$	o1 Mini	\$3.00 / \$12.00	72.8 %	4.01 s
4	\$	GPT 4o Mini (\$)	\$0.15 / \$0.60	72.4 %	1.92 s
5	\$	GPT 4	\$10.00 / \$30.00	71.8 %	3.26 s
6	\$	o1 Preview	\$15.00 / \$60.00	69.0 %	12.83 s
7	A۱	Claude 3.5 Sonnet Latest	\$3.00 / \$15.00	68.7 %	2.28 s
8	∞	Llama 3.1 Instruct Turbo (70B)	\$0.70 / \$0.70	68.6 %	4.74 s
9	=	Command R+	\$3.00 / \$15.00	68.2 %	1.17 s
10	A۱	Claude 3.5 Sonnet	\$3.00 / \$15.00	68.2 %	1.61 s
11	G	Gemini 1.5 Pro 001	\$1.25 / \$5.00	68.0 %	4.11 s
12	Α\	Claude 3 Sonnet	\$3.00 / \$15.00	67.6 %	3.03 s
13	∞	Llama 3 (70B)	\$0.90 / \$0.90	66.8 %	2.92 s

Uses cases include : Taxable income calculation: Understanding the differences between accounting income and taxable income, including permanent and temporary differences; Tax rates: Applying the appropriate tax rates to calculate income tax expense; Deferred tax assets and liabilities: Recognizing and measuring deferred tax assets and liabilities arising from temporary differences.

TaxEval Benchmark

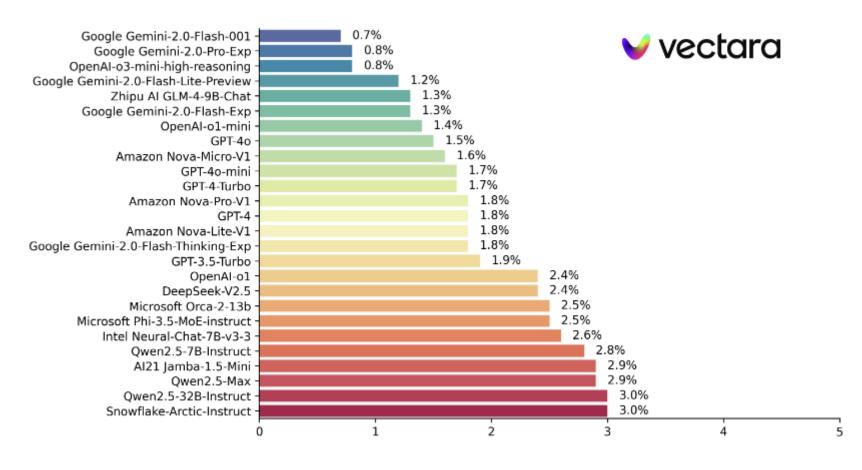
М	odel \$	Cost In / Out \$	Accuracy >	Latency (s) \$
1 6	o1 Preview 🖈	\$15.00 / \$60.00	83.5 %	7.38 s
2 6	o1 Mini	\$3.00 / \$12.00	72.4 %	3.41 s
3 A	Claude 3.5 Sonnet Latest	\$3.00 / \$15.00	67.1 %	0.43 s
4 ©	GPT 40	\$2.50 / \$10.00	66.4 %	0.71 s
5 A	Claude 3.5 Sonnet	\$3.00 / \$15.00	65.7 %	0.65 s
6 ©	₿ GPT 4	\$10.00 / \$30.00	60.5 %	0.64 s
7 A	Claude 3 Opus	\$15.00 / \$75.00	58.4 %	2.06 s
8 🛚	Llama 3.1 Instruct Turbo (405B)	\$3.50 / \$3.50	57.8 %	0.81 s
9 🧐	GPT 4o Mini 💲	\$0.15 / \$0.60	54.2 %	0.46 s
10 🛚	Llama 3.1 Instruct Turbo (70B)	\$0.70 / \$0.70	49.4 %	2.89 s
11 A	∖ Claude 3 Sonnet	\$3.00 / \$15.00	48.0 %	0.81 s





Can be reduced...but never eliminated....

Hallucination Rates for Top 25 LLMs





Last updated on February 5th, 2025

Possible reasons and approaches to mitigation

Form of "Hallucination"	Probable Causes	Practical Mitigations
Factual	Training Data Used, Cut Off Date, Models not physically aware, Density	Use latest models, ensure AI applications include a "reflector agent".
Contextual or Logical	Chunking; Prompt Structure/Shots, Probabilistic	Leverage Large Context Windows, quality engineered prompting
Semantic	RAG "Lost in the Middle", Temperature	Curate knowledge base for RAG, lower temperature.



A new form of software bug?

"Hallucination"	Software Bugs
Probabilistic in nature – cannot always be replicated or remediated.	Deterministic in nature – can be replicated and patched.
Not always self-evident; output may be plausible and more likely to lead to exposure to risk for longer period of time. Humans tend to expect 100% accuracy from technology.	More likely self-evident and easily identified. Negative business impacts does occur but more likely worked around or addressed after first occurrence.
(Much) higher levels of risk can be imagined when A is associated with human level agency.	Humans usually exist to address problems with automation ("Computer says No") risks.



Does this mean AI should be "off the table"?

"The general reaction to language models among knowledge workers is one of denial. They grasp at the ever diminishing number of places where such models still struggle, rather than noticing the ever-growing range of tasks where they have reached or passed human level."

"The economically and politically relevant comparison on most tasks is not whether the language model is better than the best human, it is whether they are better than the human who would otherwise do that task."

 Avital Balwit, Rhodes Scholar and Chief of Staff to Anthropic CEO Dario Amodei





Al Concerns proliferate

Al dis-intermediation of human relationships



Who is liable when AI causes harm?



How will we be able to tell apart human and AI content or actions?



(The World ID AI Powered Identity Verification Orb)

What should we use (and not use) AI for?

What remains uniquely human?

The question becomes what won't AI be able to achieve, or simulate, at or above human levels?

- Adaptability
- Common sense
- Compute efficiency
- Consciousness
- Creativity
- Curiosity
- Emotions
- Empathy
- Experience

- Ethics
- Imagination
- Instinct
- Intuition
- Love
- Morals
- Relationships
- Self-awareness
- Senses





How Safe is Al?

How safe does AI need to be?

Legal Concerns

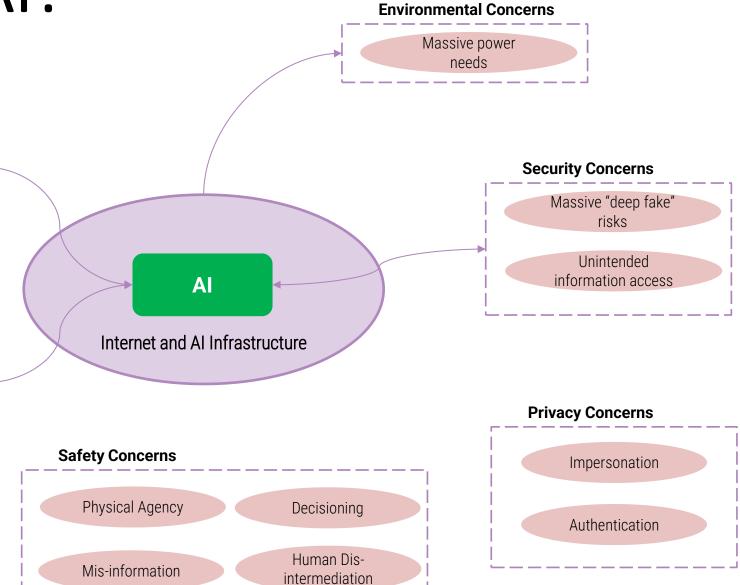
Intellectual Property

Liability

Social Concerns

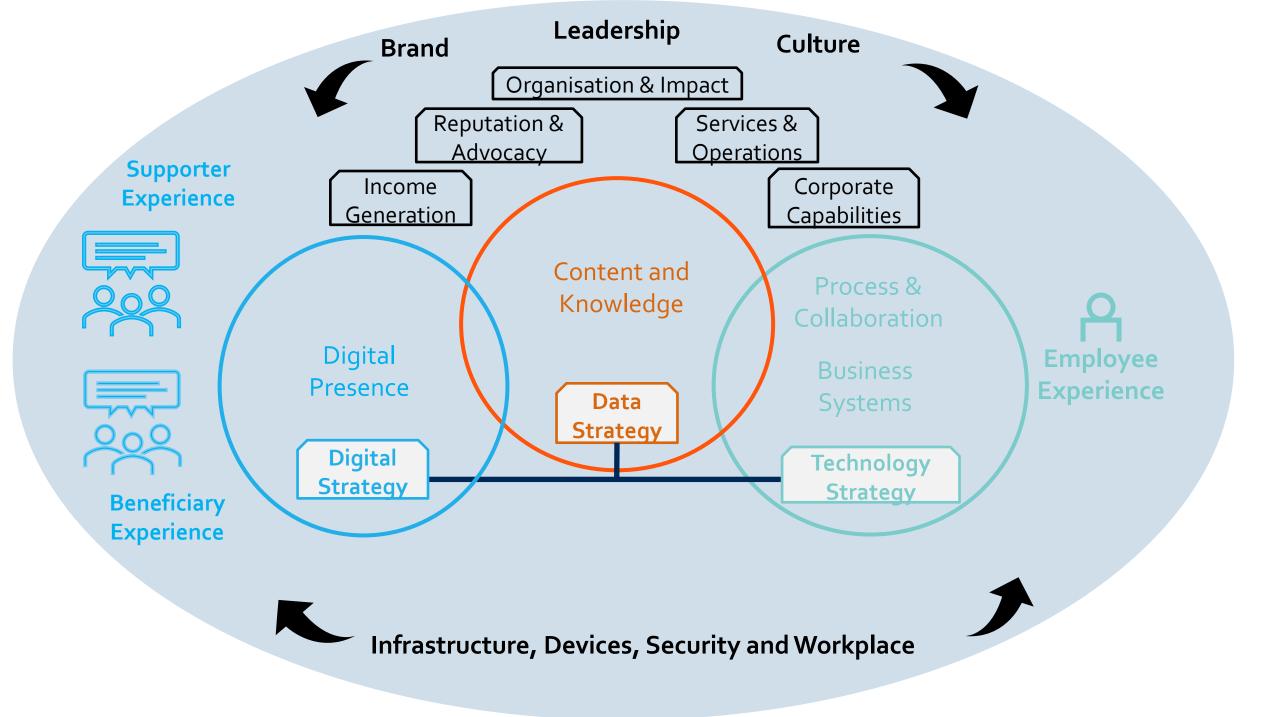
Corporate Power

Over-reliance









Claims made for the potential of Al

And how it would impact Marketing by the end of this decade

"It will mean that 95% of what marketers use agencies, strategists, and creative professionals for today will easily, nearly instantly and at almost no cost be handled by the AI — and the AI will likely be able to test the creative against real or synthetic customer focus groups for predicting results and optimizing. Again, all free, instant, and nearly perfect. Images, videos, campaign ideas? No problem."

— Sam Altman, CEO, OpenAl

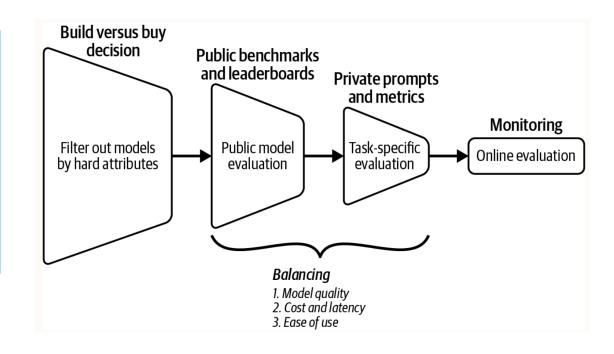




Evaluation Framework

For AI employed in your organisation

- Factual Consistency (in a given context) - (example Benchmark TruthfulQA)
- Instruction Following (system/user prompts) -(example IFEval/INFOBENCH)
- Persona Adoption
 (guardrails/memory) –
 (example RoleLLM/Character Eval)



- Your Values (in a given context) (you need examples of good practice)
- Your Outputs (from real world cases) - (you need example work outputs)
- Your Experience (in a given function or service)
 (you need user feedback)



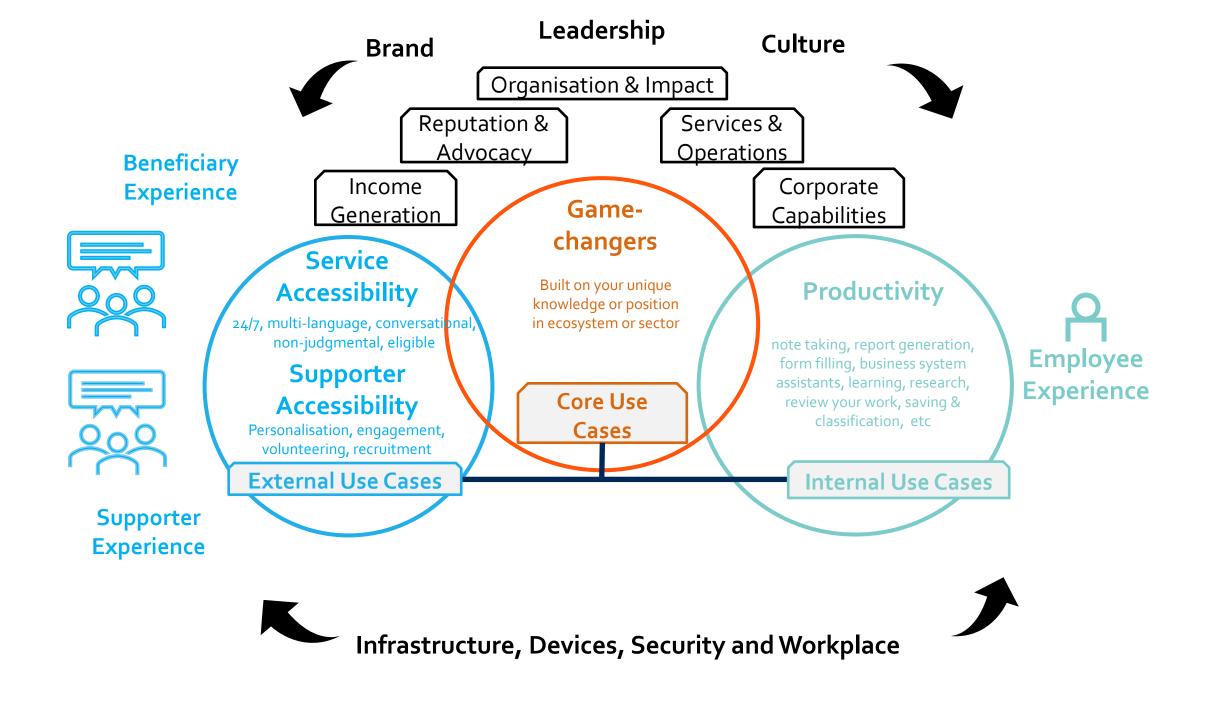




Table Discussions and





The most valuable ways AI could your organisation in the next 3 years.

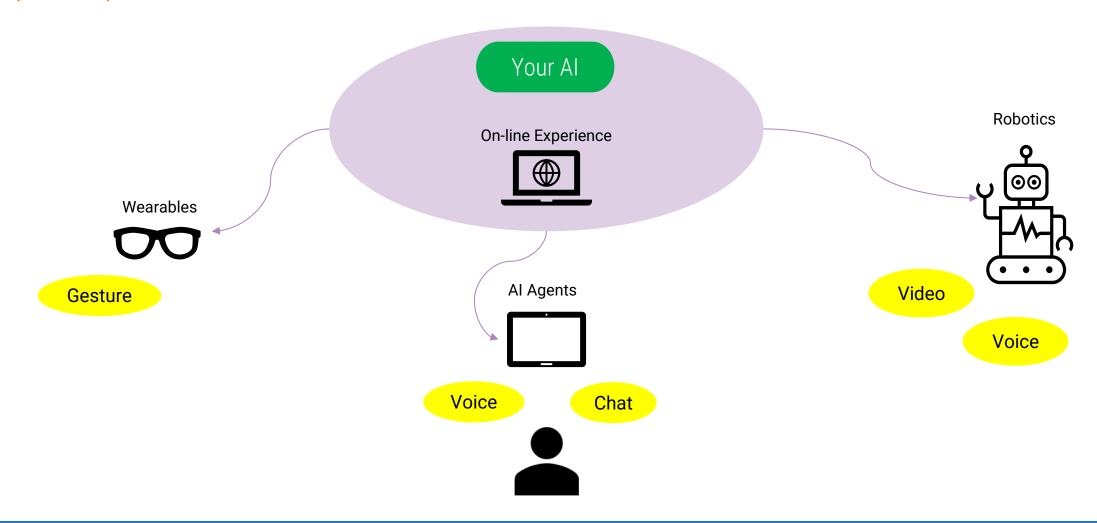


The AI marketplace for third sector organisations



The Al Interface

On-line, off-line, devices and robotics



Consumer Al Market Today

A new market of emergent AI Tools















Writing & Editing

Al-powered writing tools generate content, edit grammar, and even rephrase sentences for better readability.



Design & Creative

Al tools that assist with graphic design, video editing, and content creation, enabling more efficient and innovative creative processes.



Customer Service & Support

Al-powered chatbots, automated responses, and sentiment analysis are enhancing customer interactions and streamlining support processes.



Growth & Marketing

Al that helps in optimizing marketing campaigns, analyzing customer data, and personalizing content to boost engagement and conversion rates.



Workflow Automation

Al that automates HR tasks, accounting processes, and document management, reducing manual effort and errors.



Technology & IT

Intelligent AI website builders, e-commerce solutions, code assistants, and more to optimize your digital operations.

Enterprise Solutions Market

Al Capabilities for existing solutions

Your Your MarTech

Your Your Your Business Systems

Al Assist

Your Your Your HR System

Your Your Your M365

Your Technology Stack

Emergent "AI first" competitors

Business Systems relevant to your organisations mission

Alternatives to the services you may provide

Emergent "Al Era" Market of SaaS Competitors

Microsoft Copilots

Bing

Edge



Better Q&A and task Better interaction with web content completion

Copilots for Web

Word

Better reading

and writing

assistance

Outlook

M365 Copilot Excel

PowerPoint

Teams



Better Meetings Business Chat

Better knowledge management



Better e-mail management Better data analysis

Better presentations

Windows Copilot



Better interaction with OS, apps, and files

Copilot for Everyday

Copilots for Productivity

Dynamics Copilot



Better sales and customer support

Copilots for Business

Fabric Copilot



Better data analytics and business intelligence

Copilots for Analytics

Security Copilot



Better threat detection, identification, and mitigation

Copilot for Security

GitHub Copilot



Better code development

Copilot for Development

Power Platform Copilot



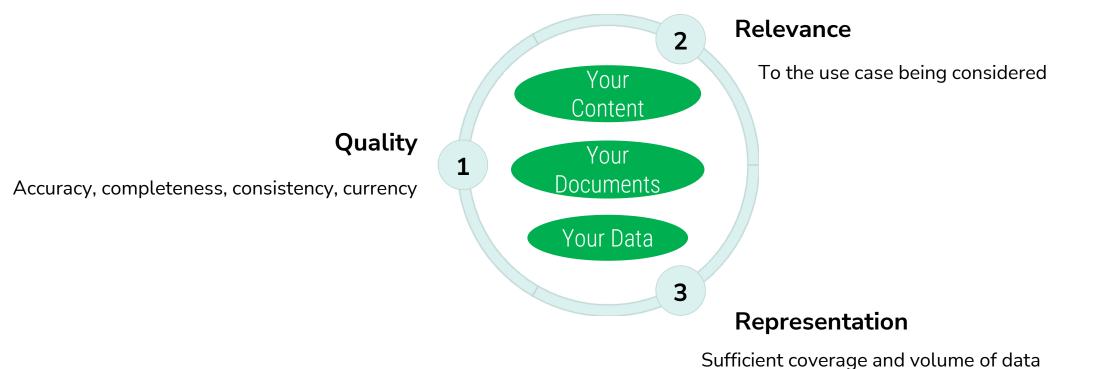
Better creation of apps, workflows, and agents

Copilot for Low/No Code Development

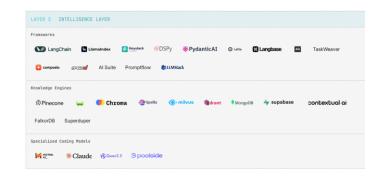
Your Organisational Knowledge

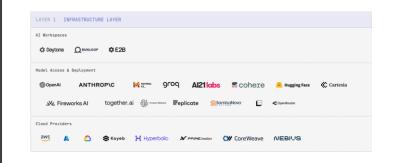


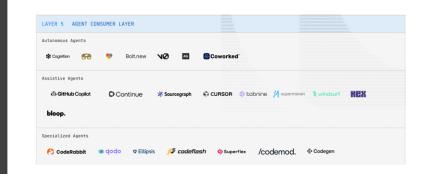
And the data you need to "fit" to each AI use case.

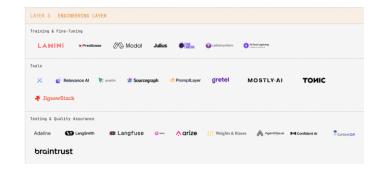


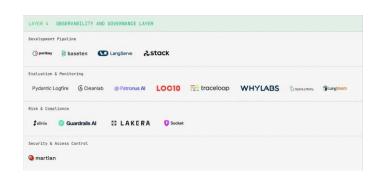
(Data fit is the alignment between the data you use and the AI use case you want









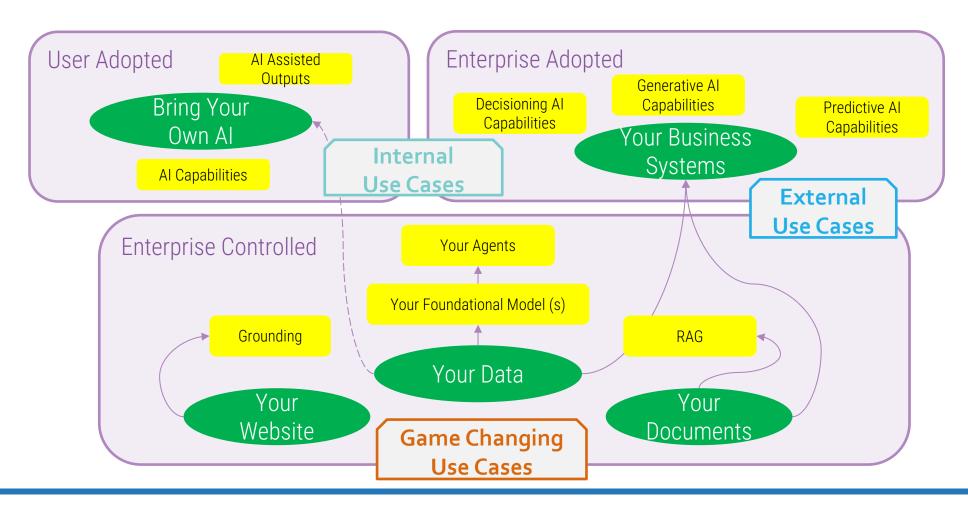


Tech Stack for "Game Changing" Al

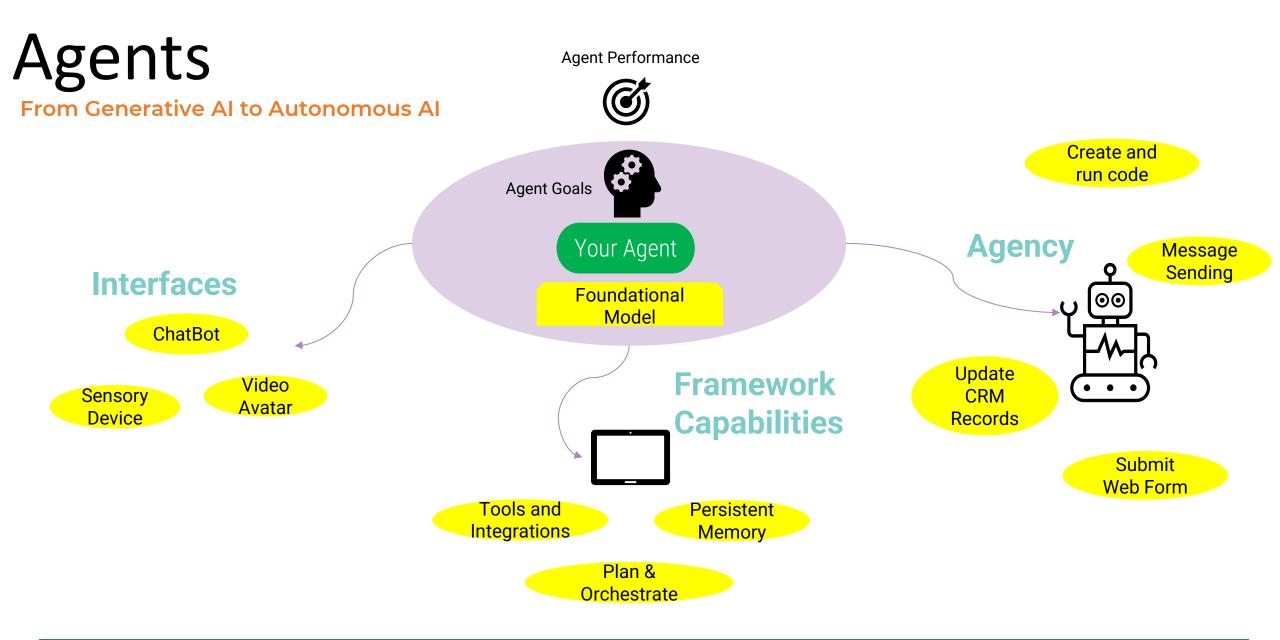
Highly Fluid, Rapidly Evolving Emergent Market

Your Emergent Al Tech Stack

Al Everywhere – as a product, a product capability or a free internet tool.

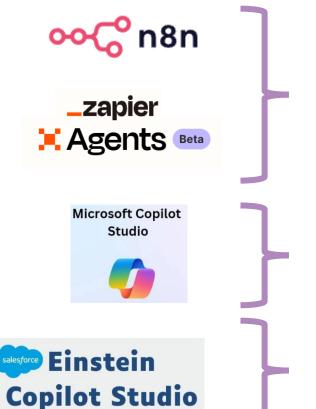


Your quality of your knowledge (data and content) will be key to all AI use in your organisation.



The Al Agents Market

Al Low Code – For Your Digital, Data or Tech Teams



Your use case data sits in multiple clouds or does not sit in Microsoft or Salesforce

Your use case data is centred in the Microsoft cloud

Your use case data is largely in Salesforce

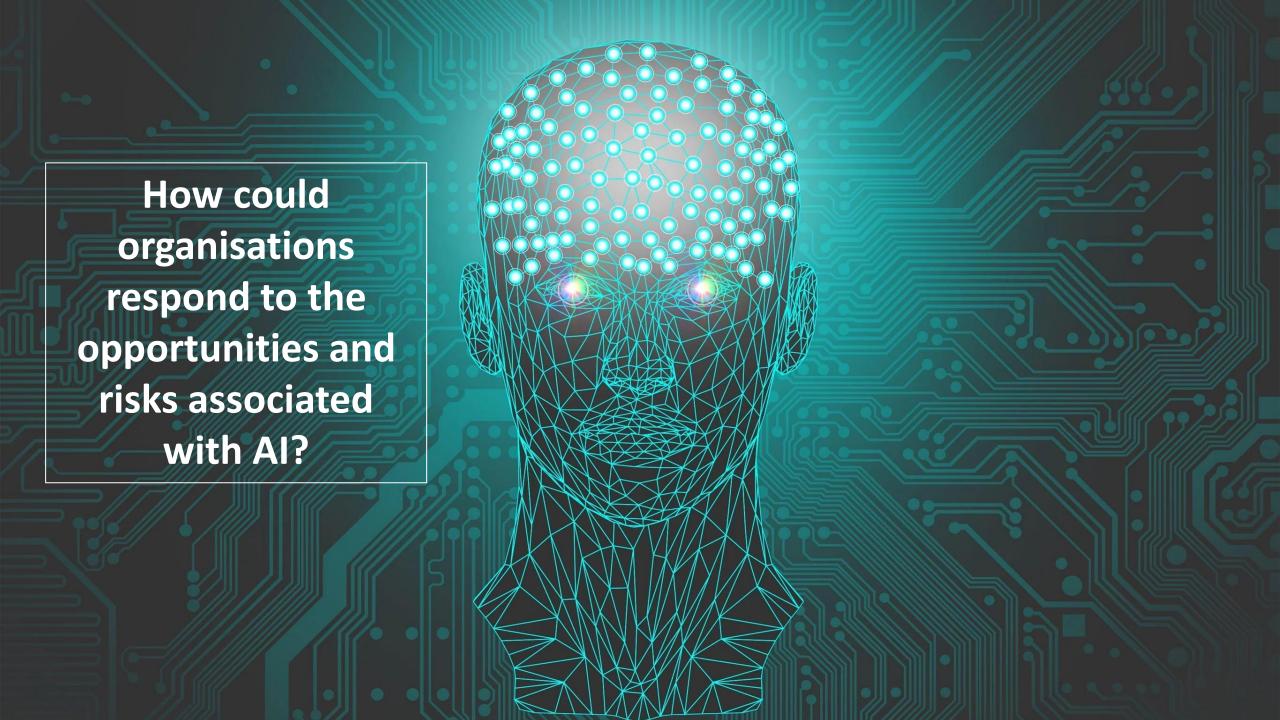
Development Frameworks (for implementor use)



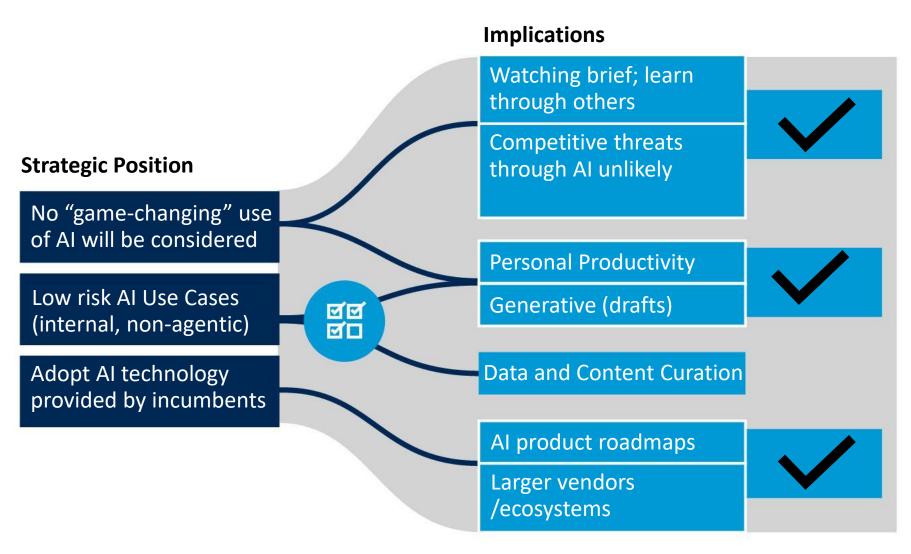








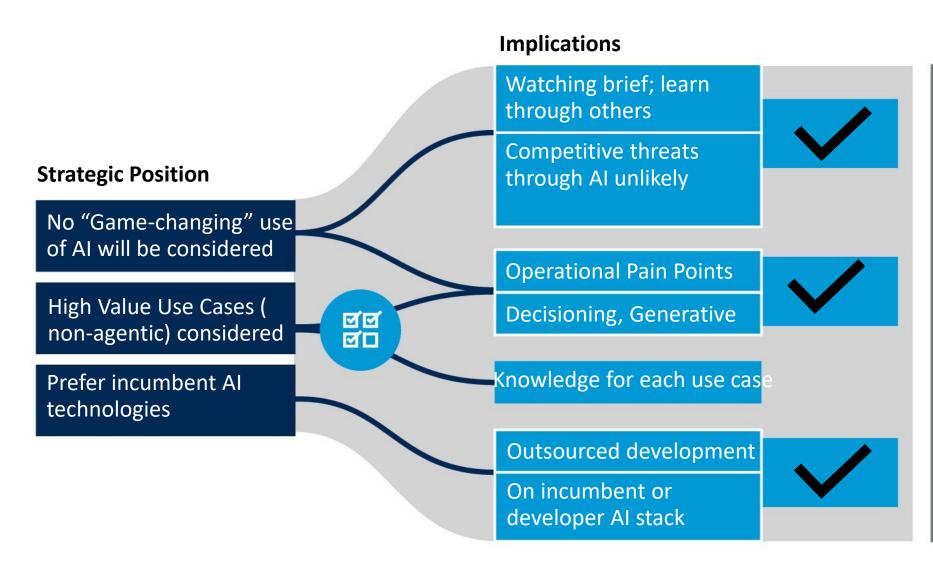
Slow Follower



Example rationale behind this posture

- No self-evident opportunities or risks
- Niche emerging market too risky to engage with
- No spare capabilities to employ
- Policy/Ethics/Legal First
- Minimise change/avoid sunk effort
- No first mover advantage/engage later

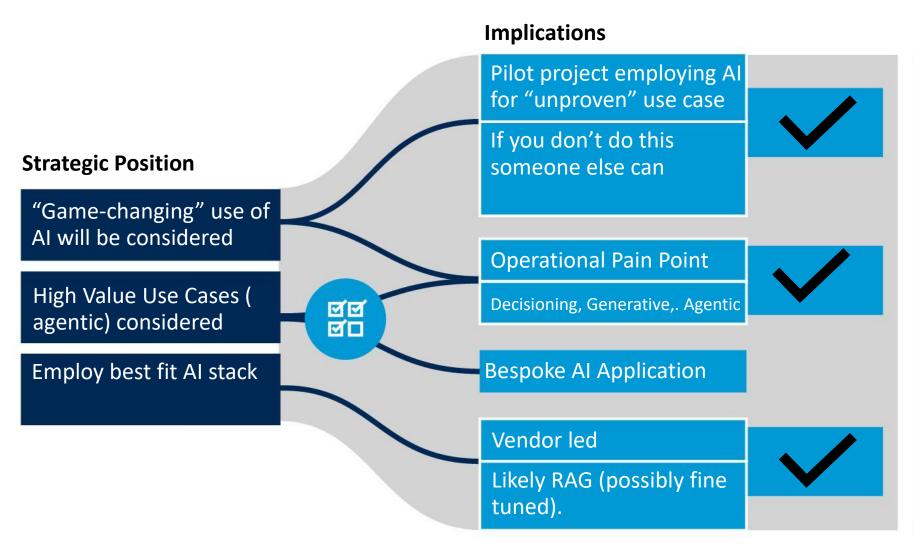
Fast Follower



Example rationale behind this posture

- Self-evident opportunities, low competitive risk
- Willingness to "dip toe" into emergent AI market
- Spare capabilities to employ/talent to entertain
- Policy/Ethics/Legal in parallel
- Willing to invest to learn and gain some operational benefits.
- Recognition of potential of Al/need to start journey now

Third Sector Innovator



Example rationale behind this posture

- Credible use case for Al that supports strategic goals.
- Value of opportunity worth cost to build and risks to deliver
- Organisation in unique position to execute
- Policy/Ethics/Legal concerns address through pilot
- Use case be "sidestreamed" and piloted.
- First mover advantages

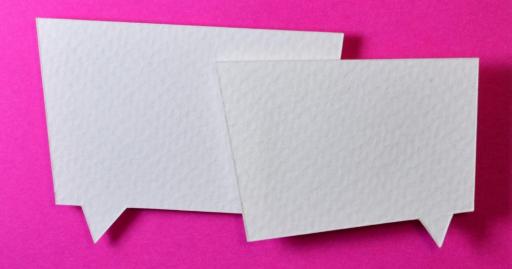


Table Discussions



What solutions have been employed to date, what has been learnt to date and how might you build AI capabilities going forward?





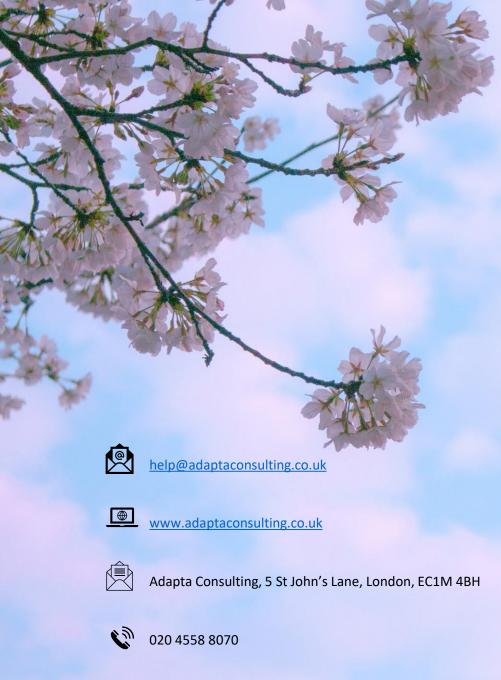
Discussion and feedback

Event feedback



Please use the QR code to view and complete the online feedback form.





Thanks & Goodbye! *Upcoming events...*



Strategic AI opportunities for non-profits 26 March - Zoom event

Information security, data protection and cake
11 June, 2pm – 5pm, RCN, London

www.adaptaconsulting.co.uk/upcoming-events

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